

SHEN ZHEN

INVEST SHENZHEN



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SHENZHEN

CONTENTS

I

SHENZHEN OVERVIEW

Natural Overview	02
Asia-Pacific Hub	03
City of Innovation	04
Openness and Inclusiveness	05
Market Vitality	06
Efficient Government	07
Urban Culture	07

II

NEW INDUSTRY BLUEPRINT OF SHENZHEN

Strategic Emerging Industry Clusters and Future Industries	10
Service Industry	16

III

MAJOR PLATFORMS

Qianhai Shenzhen-Hong Kong Modern Service Industry Cooperation Zone	23
Hetao Shenzhen-Hong Kong Science and Technology Innovation Cooperation Zone	25

IV

INDUSTRIAL SPACE

Industrial Space for Advanced Manufacturing	28
--	----

V

LIVABLE CITY

Low Carbon City	34
Coastal and Green City	34
Medical Resources	34
Education Facilities	34

I

SHENZHEN OVERVIEW

Natural Overview

Shenzhen is a coastal city in southern Guangdong province that is to the west of Daya Bay and Dapeng Bay and to the east of the Pearl River Estuary and Lingding Channel. South of Shenzhen is the Shenzhen River, which separates the city from Hong Kong, and to its north are Dongguan and Huizhou. Its coasts lead out to the South China Sea and the Pacific Ocean.



Administrative Division

Shenzhen is administrated by provincial government and is a sub-provincial class city with independent planning status. Its administration range includes: Futian District, Luohu District, Yantian District, Nanshan District, Bao'an District, Longgang District, Longhua District, Pingshan District, Guangming District and Dapeng New District, with Shenshan Special Cooperation Zone fully under its leadership.



Climate

Shenzhen has a subtropical maritime monsoon climate and abundant precipitation. It is warm and pleasant with the annual temperature averaging at 23°C.



Language

Mandarin is the primary language of communication, alongside Cantonese and English.



Population

Residents: 18.2485 million
(2025)



Area

1,987 km²
(Excluding Shenshan
Special Cooperation
Zone)

Asia-Pacific Hub

Sharing borders with Hong Kong, Shenzhen is endowed with geographical advantages. It is an essential node in the Belt and Road Initiative and a significant transport hub in Asia-Pacific. Shenzhen is home to an international deep-water port, an international airport, and the largest land ports in Asia, important expressways, and national freight and passenger rails.

The Pearl River Delta upon which Shenzhen is situated has incomparable supporting facilities. Within a one-hour drive from Shenzhen, you can procure any main parts or accessories for any industry. And scientific research outcomes can be rapidly transformed into innovative products. Shenzhen is within arm's reach of the most developed market in the world. With the 24-hour customs clearance service, people can go to Hong Kong at any time. It only takes them 14 minutes to get to Hong Kong's city center from Shenzhen, and one hour drive to Hong Kong Airport. Within one hour, products can be transported from the factory to Shenzhen-Hong Kong ports where they are poised to be transported to every corner of the world.



In 2025, Shenzhen's container throughput exceeded **35** million TEUs, ranking fourth in the world.



In 2025, Shenzhen's total foreign trade hit RMB **4.55** trillion, ranking first among Chinese cities for 2 consecutive years. The five-year increase totaled RMB 1.5 trillion, accounting for 11.3% of the national total, while exports ranked first for 33 consecutive years.



In 2025, Shenzhen Airport handled **66.48** million passenger trips, ranking fourth nationwide. Domestic passenger traffic reached **60.14** million, ranking second nationwide.



In 2025, Shenzhen Airport's domestic cargo and mail throughput exceeded **2** million tons for the first time, ranking third nationwide.

City of Innovation

Innovation is in Shenzhen's genes. Shenzhen is the first National Demonstration City of Innovation in China. It is developing itself as an industrial center for scientific and technological innovation. With fostering strategic emerging and future industries as the pillar of its efforts to nurture new quality productive forces, Shenzhen has developed multiple new drivers for high-quality development, with new energy vehicles, new energy storage and low-altitude economy in particular. Shenzhen has given birth to numerous high-tech companies such as Huawei, ZTE, Tencent, BYD, and DJI. It is truly a city of innovation.



There are over **26,000** state-level high-tech companies in Shenzhen.



Shenzhen ranked first among Chinese cities for **22** consecutive years in PCT international patent applications and first for 8 consecutive years in domestic patent grants.



Shenzhen's total R&D spending increased from RMB 151.08 billion in 2020 to RMB 245.31 billion in 2024, with an average annual growth rate of 12.9%. R&D intensity reached **6.67%**, rising to first place among Chinese cities, while total R&D spending ranked second nationwide. Enterprises accounted for more than **93%** of total R&D spending, keeping Shenzhen in first place among Chinese cities.



The Shenzhen-Hong Kong-Guangzhou innovation cluster **tops** the global ranking in the Global Innovation Index.



Openness and Inclusiveness

Shenzhen is a window of China's reform and opening-up and a city of immigrants which pools a great number of quality talents, rendering itself a brimming vitality. "If you come, you are a Shenzheners". Shenzhen's unique population structure ends up bursting out strong talent vitality and market vitality, thus forming a unique urban culture that is open, inclusive, innovative and facilitates cultural exchange. In Shenzhen, different cultures and ideas of various countries fuse and collide, producing all kinds of innovations, creativity and imaginative ideas, making Shenzhen a modern global hub of makers.

Shenzhen has established 95 pairs of sister cities or friendship cities with provinces, cities, and regions in 59 countries.

Market Vitality

Shenzhen, as the first Special Economic Zone in China, has formed a well-developed market economy and a fair market environment, and has shown full respect to those companies domiciled there. Shenzhen sets a precedent by introducing Entrepreneurs' Day, to be celebrated on November 1 every year.



The world's best-known and **most successful** special economic zone is china's Shenzhen.



Over **340** Fortune Global 500 companies have invested in Shenzhen.



In 2025, Shenzhen's GDP hit RMB **3.87** trillion.



In 2025, the added value of enterprises above designated size grew by 5.4% YoY. Over the past five years, the total output of such enterprises crossed two trillion-yuan thresholds, while both total output and added value ranked **first** among Chinese cities for four consecutive years.



Shenzhen has **4.65** million commercial entities in total, ranking top among all cities in China.



A total of **10** Shenzhen-based companies were on the 2025 Fortune Global 500 List.

Efficient Government

Shenzhen endeavors to build a law-based, service-oriented government of integrity. Leveraging the legislative power delegated to Special Economic Zone, Shenzhen has created a fair, transparent, and loose environment for business. Shenzhen is the vanguard of China's reform and opening-up.

With the goals of marketization, rule of law, internationalization and facilitation, Shenzhen strives to promote a number of reforms, streamline administration and delegate power, optimize handling procedures, and take the lead in promoting the reform of the commercial registration supporting system in the country, simplify the process of establishing companies, and stimulate entrepreneurial enthusiasm. Furthermore, the time required to register a company has been shortened from 20 working days to only 0.5 working days.

- Shenzhen ranked **first** for five consecutive years in the assessment of the capability of key cities to integrate government services.
- Shenzhen was rated as the **Best** City for Business" in the survey of private businesses by the All-China Federation of Industry and Commerce for five consecutive years.

Urban Culture



City of Design



City of Fashion



City of Museum



City of Library



City of Piano



City of Makers and Entrepreneurs



Global Model for the Promotion of Reading



Shenzhen Global Communication Ambassador Program

Cultural Facilities

By 2025, Shenzhen had more than **957** public libraries (including branches and service points), with total holdings of **71.7801** million volumes/items. The city had 67 museums and 34 art galleries, 1 radio station, 2 television stations, and 3 radio and television centers, with its population **fully** covered by radio and television.

Sports Facilities

By 2025, Shenzhen had built **49,000** sports facilities of various kinds. The city's total sports venue area reached 47.8408 million m², or 2.66 m² per capita (based on a population of 18 million).

Shenzhen has introduced a platform for management on one website, unified coordination, and one-key reservation through "iShenzhen", connecting **2,170** stadiums, and opening **9,184** sports venues, making reservation, payment and navigation easier and quicker online for its citizens to get exercised.

Financial Support

Shenzhen has created China's first angel capital guiding fund with a size of RMB 10 billion. The city is home to nearly 10,000 private equity and venture capital funds, with assets under management exceeding RMB 1 trillion.

- The Shenzhen Stock Exchange ranks **first** nationwide and **third** globally in stock trading value
- Securities firms in Shenzhen rank **first** nationwide in total assets, operating revenue, and net profit
- Outstanding inclusive loans to micro and small businesses rank **first** nationwide

Talent Support

Shenzhen has adopted more proactive, more open, and more effective talent policies. Under the "Millions of Talents Gather in Guangdong" initiative, newly arrived young talents are offered worry-free housing support ranging from a bed, to a room, to a full apartment, while entrepreneurial talents are provided with workspace support ranging from a desk, to an office, and even an entire floor of office space.

- Shenzhen ranked **first** for three consecutive years in China's Post-95 Talent Attraction Ranking

Strategic Emerging Industry Clusters and Future Industries

In 2025, the added value of strategic emerging industries in Shenzhen reached RMB 1.67 trillion, accounting for 43.0% of the city's GDP, while the added value of advanced manufacturing accounted for 68.4% of that of enterprises above designated size. The intelligent terminal cluster surpassed the RMB 1 trillion mark. The network and communications, software and information services, and intelligent connected vehicle clusters each exceeded RMB 800 billion in scale. Five clusters were recognized as national advanced manufacturing clusters. The added value of the core digital economy industries exceeded RMB 1 trillion for 3 consecutive years. Six national innovation platforms, including national manufacturing innovation centers, national technology innovation centers, and national industrial innovation centers in fields such as third-generation semiconductors, mid- to high-frequency 5G devices, and biomanufacturing, have commenced operation.

II

NEW INDUSTRY BLUEPRINT OF SHENZHEN

Marine Economy

Marine Economy

Digital & Fashion

Software & Information Services
Artificial Intelligence (AI)
Digital Creativity
Modern Fashion

Next-Generation Electronic Information

Network & Communications
Semiconductor & Integrated Circuit
UHD Display
Intelligent Terminals
Smart Sensor

High-end Equipment

High-end Equipment & Instruments
Low-altitude Economy & Aerospace
Robotics

New Materials

High-performance Materials

Biomedicine & Healthcare

Biomedicine
High-end Medical Devices
Big Health

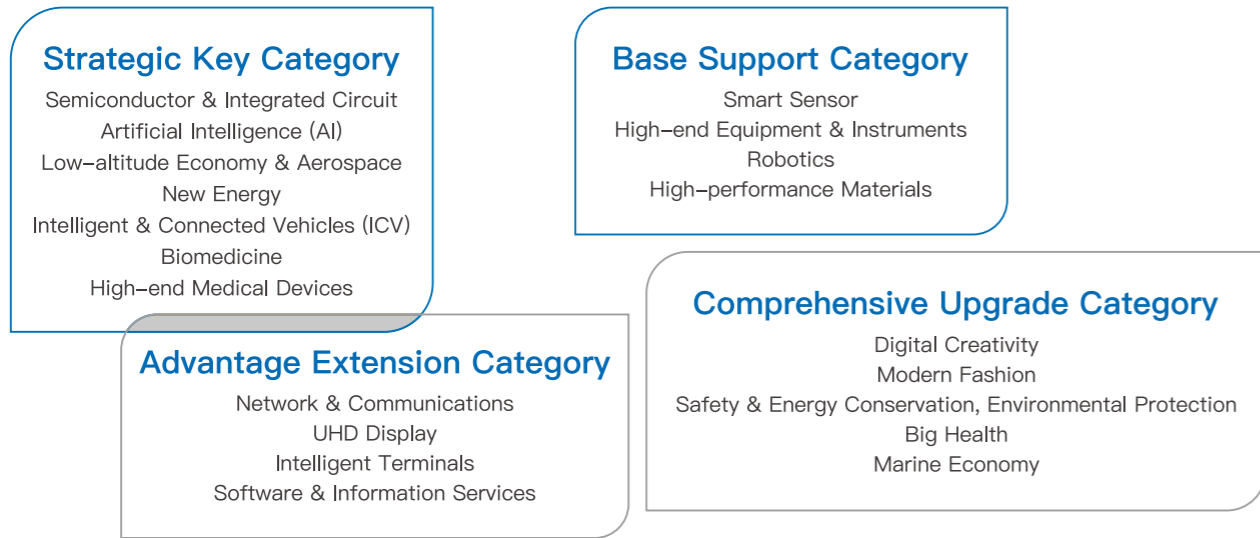
Green and Low-carbon Industry

New Energy
Safety & Energy Conservation, Environmental Protection
Intelligent & Connected Vehicles (ICV)

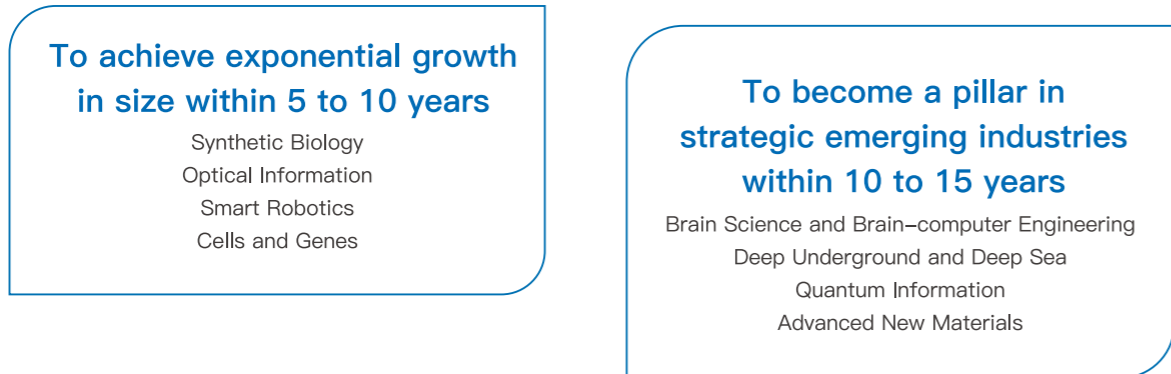
Development Objectives

In 2026, Shenzhen will launch Version 3.0 of the “20+8” industrial cluster policy framework, with the added value of strategic emerging industries targeted to grow by over 7%. The city will strengthen its leading industries, including next-generation electronic information, new energy vehicles, and semiconductors and integrated circuits; move faster to capture opportunities in emerging fields such as the low-altitude economy and aerospace, biomedicine, and high-performance materials; deepen coordinated development and institutional innovation in low-altitude flight; foster future industries such as sixth-generation mobile communications, quantum technology, biomanufacturing, future energy, and brain-computer interfaces as new growth drivers; and accelerate the development of pilot zones for future industries.

Strategic Emerging Industry Clusters



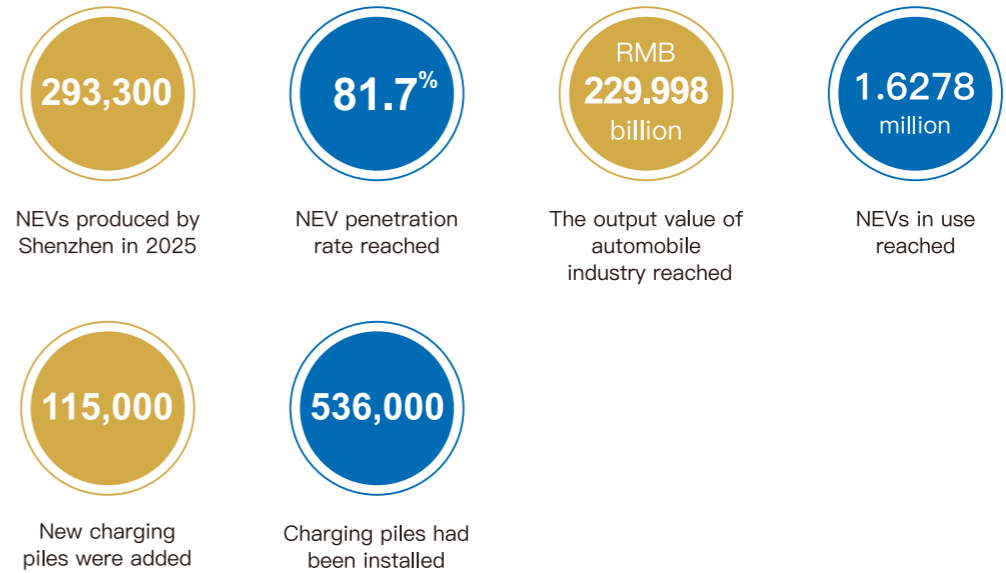
Future Industries



Key Industries

New Energy Vehicles (NEVs)

Advantages



Shenzhen was approved as one of the first three national-level pilot cities in the vehicles sector

Shenzhen was approved as one of the first pilot cities nationwide for the full electrification of vehicles in the public sector, one of the first pilot cities for integrated vehicle-road-cloud applications for intelligent connected vehicles, and one of the first pilot cities for large-scale vehicle-grid interaction. A total of 2,100 kilometers of test roads have been opened, and cumulative autonomous driving mileage has exceeded 14.33 million kilometers.

Objectives

To remarkably expand Shenzhen’s presence in the global auto industry with a trillion-level output value.



High-end Medical Devices

Advantages

In 2024, the output value of Shenzhen's high-end medical device industry exceeded RMB 100 billion, ranking first nationwide. The export value of medical devices, the number of listed companies, and the number of enterprises with an output value exceeding RMB 100 million all ranked first nationwide. The total number of medical device product registrations and filings ranked top among Chinese cities. There were nearly 100 medical device manufacturers with an output value of over RMB 100 million, and Shenzhen ranked first for the number of listed companies in China.

Shenzhen is home to national-level innovation platforms, leads the country in approvals of innovative products, and has built a well-integrated industrial ecosystem with strong coordination across the value chain. Breakthroughs have been achieved in key technologies, exports rank first nationwide, and internationalization and innovation commercialization capabilities are highly competitive.

Objectives

To build itself into a globally renowned R&D center for high-end medical devices and a domestically leading and internationally first-class hub for industrial cluster development.

Biomedicine

Advantages



In 2024, the added value of biopharma industry reached



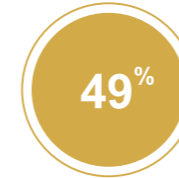
Number of existing listed biopharma firms

Objectives

To build a nationally leading and globally competitive biopharmaceutical industry cluster.

New Energy

Advantages



In 2025, clean energy as a percentage of total primary energy consumption



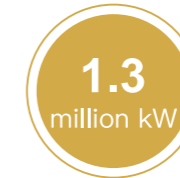
Ultra-fast charging stations (480 kW and above) have been built



Shenzhen has been selected as one of cities for the first pilot large-scale vehicle-to-grid (V2G) applications nationwide



V2G facilities in operation



The virtual power plant platform now supports a real-time adjustable load of

Objectives

To accelerate efforts to become a global pioneer city for digital energy and a world-class city for ultra-fast charging infrastructure.

Synthetic Biology

Advantages

Shenzhen has been a pioneer in the development of the synthetic biology industry with domestically leading technological research and industrialization capabilities. By adopting a collaborative approach between ministries and cities, it successfully implemented a key R&D plan for synthetic biology. Shenzhen has established an upstairs and downstairs innovation and entrepreneurship complex, alongside a whole-chain business incubation model of "scientific research-transformation-industry" and a sound innovation ecosystem for synthetic biology. This model has offered an innovation path from conducting original innovation to promoting entrepreneurship development, and was included in the list of Shenzhen's 47 development experiences by the National Development and Reform Commission.

Shenzhen hosts the country's first major national scientific infrastructure for synthetic biology. Innovation platforms are highly concentrated, technological breakthroughs are leading, the industrial ecosystem is well established, and enterprise clusters are expanding rapidly.

Objectives

To achieve breakthroughs in key technologies in frontier fields, fully open and share major scientific infrastructure, cultivate leading enterprises and flagship products, and accelerate the development of a globally influential synthetic biology innovation hub, targeting a trillion-yuan industry scale.

Low-altitude Economy & Aerospace

Advantages

Shenzhen ranks among top for traditional aviation, especially helicopter-related operations and overall performance compared to other major cities in China. It has developed a complete industrial and supply chain system for the unmanned aerial vehicle (UAV) industry and occupied a leading position in global competition. It has also developed a distinctive industrial system in areas such as the research, development and production of small and micro satellites, high-throughput satellite operations, and avionics.

Objectives

To build a complete infrastructure for low-altitude intelligent integrated flight, further improve the integration level of space-air-ground information networks, develop a sound regulatory mechanism, realize domestically leading commercial operations, and facilitate the construction of the low-altitude economy and the aerospace industrial chain by 2025.

Cells and Genes

Advantages

Shenzhen boasts a well-established upstream and downstream layout for the cell and gene industry across the industrial chain covering storage, detection, treatment, and outsourcing services. It has cultivated leading companies such as BGI and MGI Tech, and constructed major platforms such as the State Key Laboratory of Chemical Oncogenomics co-established by the province and ministries, the Shenzhen National Gene Bank, and the National Engineering Research Center for Key Common Technology of Cell Industry. It has also introduced the country's first dedicated legislation for the cell and gene industry. Leveraging the pilot program for expanded opening-up in the biotech sector in the Qianhai Cooperation Zone, the city continues to advance cutting-edge medical technologies.

Objectives

To further strengthen clinical institutions and specialized industrial parks, foster CDMO enterprises, and secure national policy support, promoting the cell and gene industry toward strategic emerging industry status.

Service Industry

Overview

In 2025, the added value of Shenzhen's service sector stood at RMB 2,422.122 billion, up 6.3% YoY. Modern services accounted for 77% of the sector. The financial sector, information transmission, software and information technology services, and leasing and business services grew by 12.1%, 10.3%, and 5.9%, respectively. Operating revenues in information transmission, software and information technology services, leasing and business services, and transportation, warehousing and postal services increased by 10.5%, 6.4%, and 5.1%, respectively. Investment in resident services, repair and other services rose by 88.3%, while investment in information transmission, software and information technology services and in scientific research and technical services increased by 67.7% and 16.1%, respectively.

Development Objectives

By 2026, to further expand, upgrade, and enhance the quality of the service sector, promote coordinated, integrated, and synergistic development, accelerate efforts to build a globally leading advanced manufacturing hub and globally influential centers for industrial technological innovation, industrial finance, consumption, and logistics, while fostering a modern industrial system with distinctive Shenzhen characteristics and stronger global competitiveness.

Key Areas

Finance – Banking

Advantages



In 2025, financial institutions' balance of local and foreign currency deposits reached



Financial institutions' balance of local and foreign currency loans stood at



The balances of local and foreign currency deposits and loans rank third in China

Objectives

To consolidate and enhance the advantages of the banking industry, promote the booming development of banking institutions, support various banks such as policy banks, large state-owned commercial banks, and shareholding banks to further expand their presence in Shenzhen, and achieve steady growth in asset scale, deposit and loans.

Finance – Insurance

Advantages



Total assets of insurance companies in Shenzhen as of the end of September 2025



Total assets of insurance companies ranked second in China



Premium income of insurance market

Objectives

To strengthen the collection and utilization of insurance institutions' funds, support insurance companies to grow bigger and stronger, encourage the market-oriented investment of insurance funds in various industries, and step up support for strategic emerging industries and advanced manufacturing industries.

Finance – Securities

Advantages



Total assets, operating revenue, and net profit of Shenzhen's securities industry



The number of A-share listed companies



The number of A-share listed companies ranks third nationwide



Total market capitalization of Shenzhen A-share listed companies



Total market capitalization among major Chinese cities

Objectives

To vigorously level up the professional level of the securities, fund, and futures industry, assist Shenzhen-based securities, fund, and futures institutions in improving innovation capabilities, and diversify investment products. To support leading securities firms in Shenzhen to expand their business and cultivate first-class investment banks.

Finance – Fintech

Advantages

Shenzhen is one of the first batch of pilot cities for digital renminbi. Shenzhen pioneered initiating the large-scale externally controllable digital renminbi pilot program, conducting the application of digital renminbi in the prepaid sector, and issuing the digital renminbi pilot program in the prepaid sector. The number of merchants using digital FMB prepaid fund management exceeded 5,700; Cumulative funds under management surpassed RMB 5.1 billion. Further efforts were made to launch financial products such as "Pre-received e-Loan" and "Prepaid Loan" and build a digital renminbi application ecosystem demonstration area.



In 2025, Merchants involved in the digital renminbi prepaid fund management exceeded



Cumulative funds under management surpassed



Ranking for the Global Fintech Index



Objectives

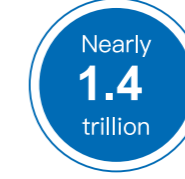
To gather leading companies in various fintech sub-sectors, host high-profile international fintech events, and deepen the Shenzhen-Hong Kong-Macao Fintech Professional Talent Program.

Finance – Venture Capital

Advantages



Shenzhen's number of active private equity and venture capital firms in 2025



Total assets under management



Ranking in both the number and scale of private equity and venture capital firms



In 2024, new private equity and venture capital funds were established



Ranking first nationwide for newly added venture capital firms

E-Commerce

Advantages

In 2025, Shenzhen-based enterprises had established and operated 377 overseas warehouses across 36 countries, with a total floor area exceeding 4.2 million square meters, including 25 designated Guangdong public overseas warehouses. A total of 130 independent brand websites have been built by Shenzhen-based enterprises, and 58 Shenzhen cross-border e-commerce brands were included in the Top 100 Most Influential Chinese Cross-border E-commerce Brands list.



In 2025, Shenzhen's cross-border e-commerce import and export volume



Among major Chinese cities for 4 consecutive years



Shenzhen's number of listed cross-border e-commerce companies

National E-Commerce Demonstration Bases

- Shekou Net Valley E-Commerce Base
- China South City E-Commerce Industrial Park
- Shenzhen Kangli City International E-Commerce Industrial Base
- Shenzhen Futian International E-Commerce Industrial Park
- Shenzhen Galaxy World International E-Commerce Industrial Base

Tourism

Advantages

Shenzhen has 20 A-level scenic spots, including 5 rated 5A and 9 rated 4A

In 2025, the number of inbound and outbound travelers at the Port of Shenzhen exceeded 273 million, up 14% YoY and accounting for 39.3% of the national total. The daily average travelers reached 740,000, with a single-day peak of 1.092 million. The number of foreign arrivals ranked second among Chinese cities.

Metro operating mileage was 634.5 kilometers, with a peak daily ridership of 13.05 million. Average passenger intensity was 15,000 passengers per kilometer per day, network density stood at 0.32 km per square kilometer, and the public transport modal share reached 77.5%, all ranking first nationwide.



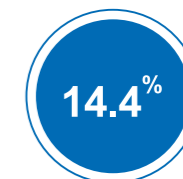
Visitors received by Shenzhen in 2025



YoY growth rate



Total tourism revenue amounted to



YoY growth rate



Inbound and outbound travelers at the Port of Shenzhen exceeded



Foreign arrivals ranked second among Chinese cities



Metro operating mileage



Peak daily ridership reached



III MAJOR PLATFORMS



Qianhai Shenzhen–Hong Kong Modern Service Industry Cooperation Zone

Located in western Shenzhen, on the Pearl River Estuary's eastern coast, Qianhai Cooperation Zone, with a total area of 120.56 km², is the pilot for the “One Country, Two Systems” framework and cradle of institutional innovation. The development of Qianhai Cooperation Zone is a key measure to shore up the economic and social development of Hong Kong, step up cooperation among Guangdong, Hong Kong and Macao, and make a new ground for opening-up.

Tax Preferences

- Preferential corporate income tax: tax rate reduced to **15%**
Modern logistics industry, information services industry, technology services industry, culture and creativity industry, business services industry
- Preferential individual income tax: Hong Kong residents working in Qianhai are **exempted from personal income tax exceeding the tax burden in Hong Kong**; Subsidy for personal income tax exceeding **15%** for overseas high-level and urgently needed talents

Catalog of Industries in Qianhai Eligible for Preferential Corporate Income Tax

● Modern Logistics

1. Supply chain innovation services covering design of supply chain solutions, order management and execution, virtual production, information management, fund management, and consulting services
2. Logistics outsourcing services
3. Development and operation of modern logistics technology and logistics public service systems
4. Settlement and management of third-party logistics

● Information Services

1. Development of value-added telecommunications business application systems
2. R&D, and services for e-commerce and e-government technologies
3. R&D of information security technologies (including but not limited to trusted computing and electronic authentication service)
4. R&D of next-generation mobile communication networks and internet technologies based on Ipv6
5. R&D of satellite communication and navigation technologies
6. R&D and services for general-purpose software, industry-specific application software, and embedded software
7. R&D and services for cloud computing, edge computing, the Internet of Things (IoT), blockchain, high-performance computing, and big data
8. R&D and services for virtual reality (VR), augmented reality (AR), and artificial intelligence (AI)
9. R&D of information technologies for the industrial internet, connected vehicles, and wearable devices

● Technology Services

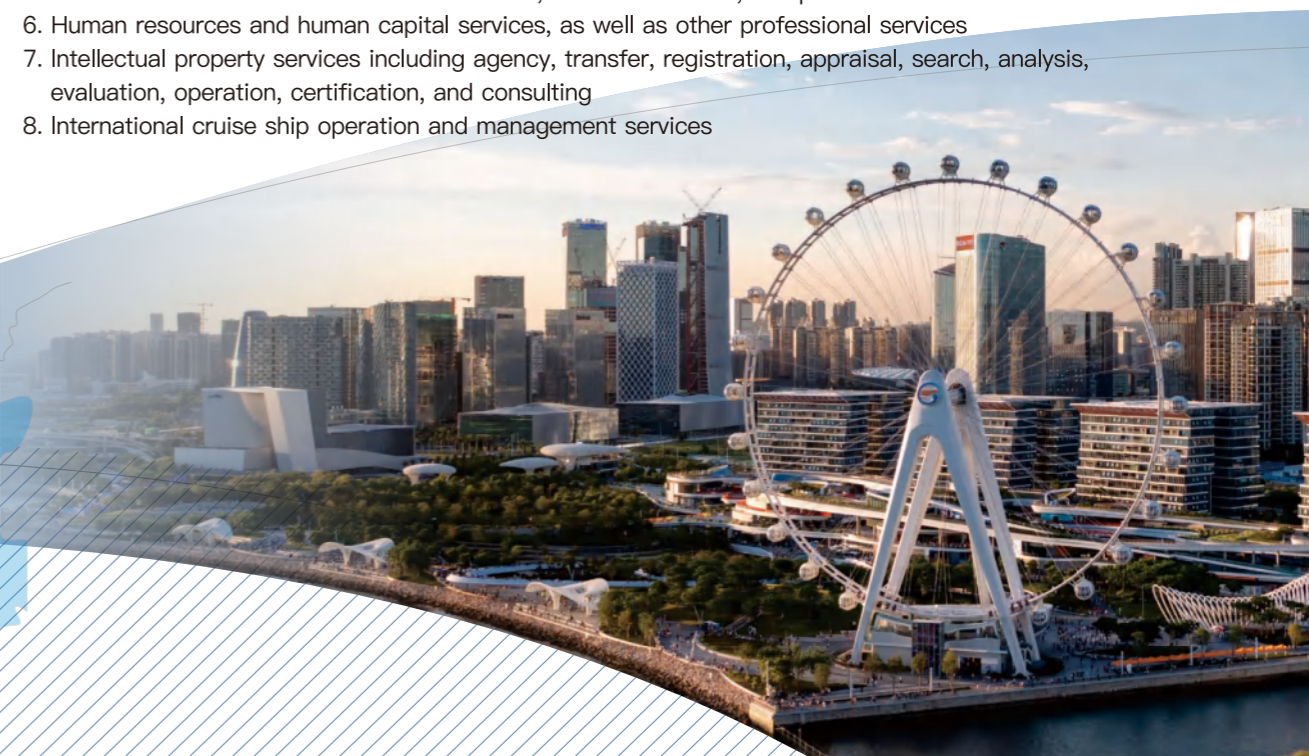
1. Professional technology services across various industries such as new energy, new materials, biomedicine, and low-carbon environmental protection
2. R&D and services for emerging technological fields including gene sequencing, stem cells, functional proteins, and life health
3. R&D and services for new energy batteries, and three-dimensional display and printing technologies
4. Advanced technology services including information technology outsourcing, business process outsourcing, and knowledge process outsourcing

● Creative Culture

1. Creative design and services including visual communication design, architecture, landscape and interior design, industrial design, fashion design, and high-end craft art design
2. Development and creative services for cultural information resources
3. R&D and services for online audio-visual program technologies
4. R&D and creation of animation and online games
5. R&D of new media technologies and services

● Business Services

1. Professional services including management consulting, urban planning, engineering management, and energy conservation and environmental protection
2. Legal service
3. Accounting, tax, and asset appraisal services
4. Credit services including credit investigation and rating, and credit reporting
5. Services related to international conferences, brand exhibitions, and professional fairs
6. Human resources and human capital services, as well as other professional services
7. Intellectual property services including agency, transfer, registration, appraisal, search, analysis, evaluation, operation, certification, and consulting
8. International cruise ship operation and management services



Hetao Shenzhen–Hong Kong Science and Technology Innovation Cooperation Zone

The Hetao Cooperation Zone (HTCZ) covers a total area of 3.89 km², including 0.87 km² occupied by the HTCZ Hong Kong Park on the southern bank of the Shenzhen River and the remaining 3.02 km² occupied by the HTCZ Shenzhen Park on the northern bank of the river. Situated at the natural intersection of the northern metropolitan area of Hong Kong and the Guangzhou–Shenzhen–Hong Kong science and technology innovation corridor, it is a special platform featuring science and technology innovation in the Guangdong–Hong Kong–Macao Greater Bay Area (GBA), and a major cooperation platform for the GBA in China's 14th Five-year Plan.

Tax Preferences

- Preferential corporate income tax: tax rate reduced to **15%**
Information science & technology, materials science & technology, life science & technology, and operation of scientific & technological service institutions
- Preferential individual income tax: Hong Kong residents working in HTCZ Shenzhen Park are **eligible for an individual income tax exemption on income exceeding the tax burden that they would have faced if working in Hong Kong**; Subsidy for personal income tax exceeding **15%** for overseas high-level and urgently needed talents



Directory of Companies in HTCZ Shenzhen Park Eligible for Preferential Corporate Income Tax

● Information Science & Technology

1. Network and communication technology R&D and pilot test
2. Semiconductor and integrated circuit technology R&D and pilot test
3. Artificial intelligence and digital technology R&D and pilot test
4. Precision Instrument and equipment R&D
5. Blockchain and quantum information technology R&D

● Materials Science & Technology

1. New materials technology R&D

● Life Science & Technology

1. High-end medical equipment R&D, testing and pilot test
2. Innovative drug and vaccine R&D, testing and pilot test
3. R&D, testing and pilot test of key technologies in biomedicine such as cell and gene

● Operation of Scientific & Technological Service Institutions

1. Operation of scientific research institutions
2. Operation of standardization organizations
3. Operation of advanced technology outsourcing service institutions



Industrial Space for Advanced Manufacturing

Qianhai Cooperation Zone

The Qianhai Cooperation Zone offers approximately 8.6 million m² of industrial space across 74 projects, including Grade A office buildings, industrial parks, factory facilities, logistics and warehousing space, and data centers. It accommodates high-end business modes such as headquarters economy and functional platforms, while also meeting the diverse space needs of innovative SMEs and high-growth enterprises.



Futian District

Futian District provides over 7.35 million m² of industrial space, focusing on three key sectors: science and technology innovation, finance, and fashion. It features premium zones such as the Xiangmihu Central Area, Huanggang Checkpoint Area, Meilin-Caitian Area, Chegongmiao Area, and Bagualing Area. Efforts are centered on developing three new growth engines: the Hetao Shenzhen-Hong Kong Science and Technology Innovation Cooperation Zone, the Xiangmihu New Financial Center, and the Central Park Vibrant Economic Circle.

Luohu District

Luohu District offers over 6 million m² of industrial space across four key zones: Qingshuihe Digital New City, Sungang Integrated Transport Hub, Greater Wutong Ecological Integration Zone, and the Luohu Shenzhen-Hong Kong Modern Commerce and Trade Upgrading & Development Zone. It hosts major innovation platforms including the Shenzhen Disruptive Technology Innovation Center, Plug and Play China Greater Bay Area International Innovation Center, Microsoft Shenzhen Advertising Experience Center, China-Europe Research Ecosystem for Advanced Therapeutics Enterprise, Global Digital Intelligence Talent Development Innovation Base, and the Shenzhen Institute of Technology Luohu Medical Center and the Shenzhen Institute of Technology Luohu Medical Industry Incubation Base.



IV

INDUSTRIAL SPACE



Yantian District

Yantian District has designated a total land area of 5.45 million m², including 1.42 million m² available for investment. It features 12 specialized industrial parks covering modern logistics, Pengcheng Gold Valley, cultural tourism and consumption, life and health, marine economy, low-altitude economy, circular economy, intelligent economy, e-commerce, R&D innovation, electronic information, and agricultural trade cooperation, with a combined area of 4.0633 million m². It also hosts key open platforms such as the Shatoujiao Shenzhen-Hong Kong International Tourism Consumption Cooperation Zone, the Guangdong Free Trade Zone Coordinated Development Area, and the Yantian Comprehensive Bonded Zone.

Nanshan District

Nanshan District provides more than 2 million m² of policy-based industrial space, mainly located in the University Town and Liuxiandong Areas, including Nanshan Zhiyuan (Intelligent Park), Nanshan Smart City, Nanshan Smart Valley, Nanshan Cloud Technology Building, and Nanshan Smart Manufacturing (Honghualing Base). The district also offers over 10 million m² of market-based office, R&D, and manufacturing space. It hosts major innovation resources such as Xili Lake International Science and Education City and Pengcheng Laboratory, and brings together nine universities, nine Nobel laureate laboratories, and more than 300 national, provincial, and municipal innovation platforms.



Longgang District

Longgang District provides approximately 3.5 million m² of contiguous industrial land. It hosts key industrial parks such as Tianan Cloud Park, Galaxy WORLD, Shenzhen Industrial Software Park, and Zhonghaixin (Shenzhen) Innovation Industrial City. It is also home to major platforms including the Guangdong-Hong Kong-Macao Greater Bay Area Application Scenario Innovation Center, Shenzhen SME International Business Service Center, HarmonyOS Ecosystem Industrial Park, AI + Life and Health Industrial Park, National Ultra-HD Video Innovation Center (Shenzhen), and the Moli Valley innovation community.



Longhua District

Longhua District features seven key areas: North Railway Station International Business District, Jiulongshan Digital Town, Luhua Central Town, Dalang Fashion Town, Meilinguan Area, Longhua Super Business Area, and Guanlan Cultural Town. It also hosts major platforms such as Longhua Energy Technology City, Longhua International Medical Device City, World-class Semiconductor Industry Technology Center, HarmonyOS (Longhua) Innovation Center, The National Innovation center for Advanced Medical Devices, and Shenzhen Institute for Advanced Study, UESTC.



Bao'an District

Bao'an District offers over 120 million m² of industrial space, with more than 2,600 industrial parks across the district. Key areas include Bao'an Central District, Airport and Exhibition & Convention Area, Airport Economy Headquarters Zone (Airport East), Jiuwei International Headquarters Zone, Shiyao-Baiwang Smart Manufacturing City, Bay Area Core City, Shenzhen-Hong Kong Advanced Manufacturing Cooperation Zone, Xinqiao Advanced Manufacturing Park, Taohuayuan Technology Innovation Park, Marine New City, Dachan Bay, and Jiangang Mountain. The district hosts major innovation platforms such as the Shenzhen International Institute of Advanced Electronic Materials Innovation and the Huawei (Shenzhen) Global Embodied AI Innovation Center.



Pingshan District

Pingshan District has approximately 4 million m² of contiguous industrial land. The planned construction area of the Pingshan High-tech Zone reaches 51.6 million m², with over 20 million m² of industrial space already completed. In the next three years, an additional 4.5 million m² of contiguous industrial land will be made available. The district is home to key industrial parks such as the Biopharmaceutical Enterprise Accelerator, A-Smart Park, and The Pingshan New Energy Automobile Industrial Park. It also hosts important industrial platforms including the National Medical Device Industry Metrology and Testing Center, the Shenzhen Bay Laboratory Pingshan Biomedical R&D and Transformation Center, the South China Safety Evaluation Center of the Shanghai Institute of Materia Medica, Chinese Academy of Sciences, and the Bay Area Intelligent Connected Test Field.





Guangming District

Guangming District hosts 573 industrial parks, covering a total land area of approximately 13.67 million m² and a gross floor area of about 30.99 million m². Key industrial parks include Minghu Smart Valley and Yinzhi Life and Health Technology Park. The district is also home to major scientific infrastructure such as the Pengcheng Cloud Brain and Phase II of the National Supercomputing Center (Shenzhen), as well as cutting-edge interdisciplinary research platforms including the Shenzhen Medical Academy of Research and Translation, National Industrial Innovation Center for Bio-manufacturing, and the Shenzhen Institute of Synthetic Biology.

Dapeng New District

Dapeng New Area has a planned sea area of 138 million m² and a land area of 28.7 million m², of which 60.8 million m² are available for development. It features key industrial parks such as Biological Garden, Baguang Innovation Industrial Park, Baguang Industrial Incubator, Coastal Health Industry Park, and Green Island One Center Interior. Major platforms include Shenzhen Ocean University, Dapeng Bay Laboratory, China National GeneBank, Dapeng Bay Marine Comprehensive Testing Site, and a UAV testing base.



Shenshan Special Cooperation Zone

Within the urban development boundary of the Shenshan Special Cooperation Zone, 22.87 million m² of industrial land are planned, including 11.95 million m² designated for industrial use. Key industrial parks include the Shenshan Industrial Internet Manufacturing Innovation Park, Nanshan Intelligent Manufacturing Shenshan High-tech Industrial Park, and Jiaohu Industrial Park.



V

LIVABLE
CITY

Low Carbon City

Shenzhen is renowned as a low-carbon city. Following the concept of “green and low-carbon development”, the city’s energy consumption per RMB 10,000 of GDP is the lowest in Chinese mainland. Its air quality ranks first among Chinese megacities. Shenzhen is the first in the country to fully electrify its public transport vehicles and taxis. “A cup of coffee, fully charged and ready to go.” In June 2025, Shenzhen launched the “Ultra-Fast Charging City 2.0” initiative, becoming the first city in the world where the number of ultra-fast charging stations and charging points exceeds that of conventional fuel stations and fuel pumps.

Coastal and Green City

As a National Forest City, Shenzhen has a forest coverage of over 40%. With more than 1,000 parks of various types and sizes on less than 2,000 km² of land, the city is hailed as the “City of a Thousand Parks.” The service coverage radius of green park spaces reaches 91%. Endowed with one of “Eight Most Beautiful Coastlines in China”, Shenzhen was rated as one of the top ten cities and countries worth visiting by Lonely Planet, and one of the 31 Places to Go in the world by The New York Times. By the end of 2025, the city had developed 300 kilometers of leisure cycling routes and over 3,600 kilometers of hiking trails.

Medical Resources

By 2025, Shenzhen had 33 tertiary Grade-A hospitals, including two newly established national regional medical centers and 17 national key clinical specialties. Nine hospitals were rated A+ or above in the national performance evaluation of tertiary public hospitals. A total of 55 major healthcare facility projects have been completed, including Shenzhen Xinhua Hospital and Phase II of the Seventh Affiliated Hospital of Sun Yat-sen University. The city established 260 new community health service institutions, bringing the total to 1,002, and has been recognized as a national model city for building a healthy city.

Education Facilities

By 2025, Shenzhen had 2,996 schools of various types and levels, including 1,803 public schools and 1,193 private schools. Total student enrollment reached 2.8752 million, with 712,500 graduates and 282,200 teaching staff. Shenzhen is among the first sub-provincial cities in China to pass the national evaluation for high-quality and balanced development of compulsory education across the city. The city has 18 higher education institutions, with several national-level platforms, including Hetao College, established in Shenzhen. Southern University of Science and Technology has been selected for China’s “Double First-Class” initiative, and Shenzhen now has 52 disciplines ranked in the global top 1%.

CONTACT US

Our Investment Services

- Providing information about the investment environment and industrial support policies
- Assisting investors to visit Shenzhen and hold investment meetings
- Promoting business matchmaking on investment projects
- Monitoring and serving significant investment projects and providing professional government services at all stages

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